

Fast Food Fax

Jul 18, 2005

Trade sentiment was generally steady. Demand was fair to moderate. In the parts complex, breast items were fully adequate and slow to clear. Dark meat cuts were in good balance. Wings were at least adequate. Weights were mixed but mostly desirable.

The "SOURCE" of Poultry and Egg Market Information

Vol 7, No 27

Young Chickens Slaughtered under Federal Inspection Classified by Weight, WEEKENDING: Jul. 02, 2005

	FOOD SERVICE/			
	<u>FAST FOOD</u>	<u>RETAIL</u>	<u>DEBONING</u>	<u>TOTAL</u>
Weight Range	4.20 & Down	4.21 - 5.25	5.26 & Up	----
Total (000)	26,158	21,889	45,786	93,833
Percentage	28%	23%	49%	100%

Fast Food and Food Service Sizes

<u>Live Weights</u>	<u>RTC WOG Weights</u>	<u>No. of Head (000)</u>	<u>Percentage of Total Slaughter</u>
3.60 lbs. & Lighter	Under 2 lbs., 8 oz.	4,433	4.72
3.61 - 3.80 lbs.	2 lbs., 8 oz. - 2 lbs., 10 oz.	4,134	4.41
3.81 - 4.00 lbs.	2 lbs., 10 oz., -2 lbs., 12 oz.	11,262	12.00
4.01 - 4.20 lbs.	2 lbs., 12 oz. - 2 lbs., 14 oz.	6,329	6.74
		26,158	27.87

BROILER EGG SET CHICKS PLACED IN 19 STATES COMPARED WITH U.S. BROILER SLAUGHTER

Slaughter Week	Egg Sets		Chicks Placed		Eggs Set 10 Weeks Previous		Chicks Placed 7 Weeks Previous		Prelim. Fed. Insp. Million head Slaughtered	
	(000)	% *	(000)	% *	(000)	% *	(000)	% *	(000)	% * *
May 14	216,003	101	178,071	102	214,750	102	176,843	103	163,338	100
May 21	215,753	101	175,395	100	213,629	101	176,671	102	163,035	100
May 28	216,018	101	176,859	101	213,135	101	176,774	103	162,024	99
Jun 04	215,780	102	176,542	100	212,819	101	175,395	100	148,108	91
Jun 11	215,865	101	177,453	100	212,425	100	175,487	101	167,150	113
Jun 18	215,128	101	177,565	101	217,024	102	179,814	103	169,799	102
Jun 25	212,732	100	178,110	101	215,342	100	177,868	101	171,159	101
Jul 02	210,148	100	177,635	101	215,036	101	178,185	102	174,829	102
Jul 09	211,794	100	176,289	100	214,442	102	177,199	101	148,211	85

Data in bold are subject to revision *Percent of previous year **Percent change from previous week

Whole Broiler/Fryers (cents/lb.)

Week of 07/18/05

	Majority	Current Week	Previous Week	Year Ago
NEW YORK Grade A Ice-packed	71-74	72.44	72.65	79.42
CHICAGO Grade A Ice-packed	65-68	68.42	68.47	78.61
LOS ANGELES Grade A Ice-packed	81	80.57	80.31	84.99
12-CITY COMPOSITE Weighted Avg.		72.86	72.93	80.16
GEORGIA DOCK FOB Wtd. Avg. (Wed Dock 7475)		73.52	73.51	79.91
SOUTHERN STATES FOB Whole Body 5 Day Avg.		54.14	54.46	72.77

Broiler/Fryer Parts (cents/lb.)

Weekly Weighted Average

	Northeast (Delivered) 07/15/05	Southern States (FOB) 07/15/05	Georgia (FOB) 07/18/05
Breast - B/S	143.72	144.34	152.50
Tenderloins	122.64	129.41	171.00 (Line run)
Breast - Line Run	87.26	86.20	85.50 (Whole)
Leg Quarters	45.11	43.51	44.00
Wings	81.26	79.54	81.50